

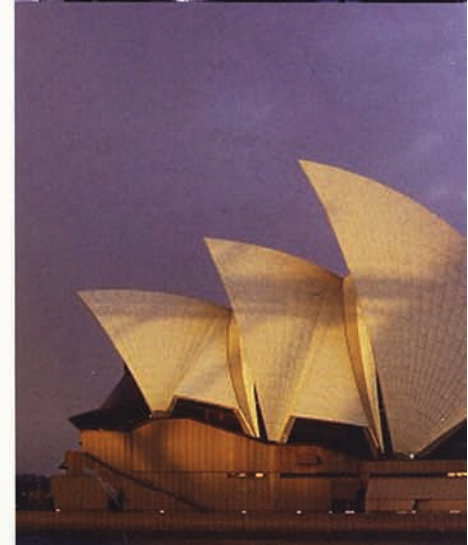
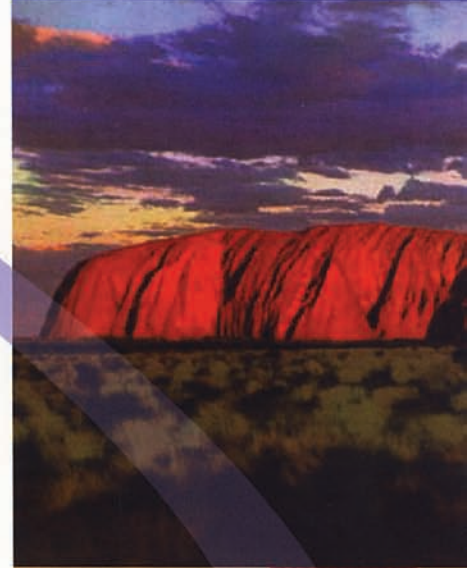


BOWMAN

& ASSOCIATES

International Tax Consultants

UK-Australia
tax solutions
**creating wealth
but keeping the
taxman out**



UK-Australia tax solutions

We have developed considerable expertise on the interaction of the UK and Australian tax systems covering:

- Advising expatriates how to move tax effectively
- Comparative profitability reports to help decide what industry offers the greatest returns
- Setting up businesses in both Australia and the UK
- Structuring the acquisition, financing and disposal of investments
- Optimum way to hold savings, including pensions that utilise the tax concessions in both the UK and Australia

why tax plan before you go?

A number of easy to implement strategies can only be activated before you leave eg:

- Ceasing to trade
- Selling assets
- Tax effective borrowings
- Planning for the 'gap' period

Whether you are going into employment, investing or starting up a business abroad:

- Your bargaining power is enhanced
- Little known concessions can be utilised
- Pitfalls and bad investments are avoided by seeking our advice beforehand.

wealth creation through UK-Australia tax planning

These are some of the specific areas that we can help you with that will help create real wealth:

- Receive part of your pension tax-free
- Tax-free lump sums from pension funds in cash
- Have 2 houses - one in the UK and one in Australia but only 1 mortgage, with tax deductible interest
- Investing in real estate tax effectively
- Income splitting, tax shelters and earning capital gains (taxed at concessional rates)
- Mitigating UK inheritance tax on UK/non UK situated assets
- Avoiding Australian tax on any recovery in value of UK financial assets
- Resolving issues if you have been mis-sold a UK pension, endowment policy prior to your move to Australia





international tax advice & planning

Doing business abroad often involves dealing with another tax authority, who wants to share in your hard earned profits. Keeping more than one revenue authority at bay or stopping them both taxing the same profit can be a full time job unless it is properly managed. Other service areas are:-

- Intellectual property planning
- Tax based financing to lower the cost of capital
- Migrating to and from the UK (or Australia)
- Using the UK (or Australia) as a base to hold assets and to do business

It goes without saying that "prior planning prevents poor performance". No-where is this more true, than with international tax planning. It is surprising just how many gaps and windows of opportunity there are!



corporate tax

- Operating structures (using new entities and hybrids that are treated differently from one country to another)
- Tax effective ownership structure of assets
- Protecting the shareholder's tax positions
- Employee benefit planning

personal tax

- Mitigating taxes on bonuses & gains
- Estate tax planning
- Tax-based financing of investments
- Tax & pension planning
- Moving pension funds abroad



other tax services

Other tax planning services provided through the **Specialist Tax Network** include the following:

- UK VAT
- Trusts
- UK corporate and personal tax services

a member of the
specialist tax network
specialist tax expertise
for all your needs

our mission
statement

Our primary aim is to help our clients to maximise their wealth by minimising their tax bills, creating a better financial future for them. To do this, we provide our clients first rate, balanced and objective tax advice.

taxation
advice

We will make sure that you run your affairs in the most tax efficient manner and making adequate provision for your tax needs at either a commercial or personal level.

expertise

Jeff Bowman is an Australian chartered accountant with over 25 years tax experience and has been based in London since 1987. He has developed considerable expertise on the interaction of the UK and Australian tax systems for all types of taxpayers.

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OUR
services

To individuals, we offer the following services to Australians living and working in the UK and to migrants intending to move to Australia:-

- Tax consultations and check ups
- Tailored reports setting out:
 - the tax issues facing you
 - your options
 - recommended solutions
- Advice on particularly tricky issues - for example, where your UK investments do not 'fit' into the Australian tax system
- Devising track plans to implement them
- Comparative profitability reports

For businesses, we provide a comprehensive international corporate tax advisory service for the set-up, acquisition, financing and disposal of assets in both countries.

a member of the specialist tax network

www.specialisttax.com